

CELEBRATING
14 YEARS

QualityThought[®]
Transforming Dreams! Redefining Future!



Microsoft
Dynamics 365
Finance & Operations

Duration: 30 Days

Faculty: Girish

Introduction

- Introduction to ERP and its features
- Administration Module setups > > Users
- Understanding the information Flow in Microsoft Dynamics 365 Basic
- Legal entities
- Operating units
- Number sequences
- Calendar

Product Information Management

- Create Product
- Create Product Master
- Release to the Legal Entities
- Product Category
- Product Attribute
- Product Variants

Inventory

- Item Group
- Item Model Group
- Dimension Groups
- Creating Items
- Units of measure and setting up unit conversion
- Inventory Management
- Setting Purchase, Cost and Sales Pricing of Items

Procurement, Sales basic setups

Procurement basic setups

- Terms of payment
- Method of payment
- Vendor group
- Vendor
- Customer group
- Customer Purchase Orders - Advanced view
- Purchase Order Types
- Sales Order types
- Direct delivery

Payment Process, Quotations and Procurement category

- Vendor payments and its setup
- Customer payments and its setup Quotations
- Setup a Sales Quotation
- Work with Quotations
- Various Quotation functions
- Request for quotation Procurement category
- Category and its significance
- Purchase requisition process

Serial and Batch Numbers

- Setting up Serial and Batch Numbers as Inventory Dimensions
- Manually allocating Serial and / or Batch Numbers
- Transfer Journal
- Over/ Under Delivery and Miscellaneous Charges
- Over/Under delivery Setup
- Item Setup
- Miscellaneous, Fixed Charges
- Miscellaneous Charges Codes
- Setting Up Manual Miscellaneous Charges